

Retirement and 401(k) Plan for the Employees of the Confederated Tribes of the Warm Springs Reservation of Oregon - Governmental Employees ENROLLMENT WORKSHEET

INSTRUCTIONS
After completing, please return to:
**Confederated Tribes of the Warm Springs
Reservation of Oregon
Comp & Benefits Department
PO Box "C"
Warm Springs, OR 97761**

A. NAME AND ADDRESS

Name: _____ Social Security Number: _____
 Address: _____ Current Tribal Employer: _____
 City: _____ State: _____ Zip: _____ Phone Number: _____
 Date of Birth: _____ Date of Hire: _____

B. CONTRIBUTIONS – Must be made via form

I choose to contribute the following percent of my compensation on a pre-tax basis (must be a whole percentage). With my signature below I hereby authorize The Confederated Tribes of the Warm Springs Reservation of Oregon to withhold money from my pay and to deposit it into my Retirement & 401(k) Plan account. This authorization will remain in effect until I request in writing that it be changed or stopped.

_____ % **OR** \$ _____ **per pay period (\$10.00 Minimum per pay period)**

C. INVESTMENT ELECTIONS – May be done via web or form.

I elect that all future contributions made after the effective date of this election form be invested as follows:

01	Money Market (Schwab Retirement Advantage Money Fund)	_____ %
Y0	Conservative Fund (80% Bonds/20% Stocks)	_____ %
Y4	Moderate Fund (60% Bonds/40% Stocks)	_____ %
Y5	Balanced Fund (40% Bonds/60% Stocks)	_____ %
Y7	Aggressive Fund (20% Bonds/80% Stocks)	_____ %
Y8	Equity Aggressive Fund (100% Stocks)	_____ %
6M	Vanguard Target Retirement Income Fund	_____ %
74	Vanguard Target Retirement 2010 Fund	_____ %
7G	Vanguard Target Retirement 2015 Fund	_____ %
7P	Vanguard Target Retirement 2020 Fund	_____ %
82	Vanguard Target Retirement 2025 Fund	_____ %
8E	Vanguard Target Retirement 2030 Fund	_____ %
8V	Vanguard Target Retirement 2035 Fund	_____ %
9A	Vanguard Target Retirement 2040 Fund	_____ %
9V	Vanguard Target Retirement 2045 Fund	_____ %
A3	Vanguard Target Retirement 2050 Fund	_____ %
A4	Vanguard Target Retirement 2055 Fund	_____ %
A9	Vanguard Target Retirement 2060 Fund	_____ %
TOTAL		_____ 100%

E. YOUR SIGNATURE – Please see next page for important instructions.

Signature of Participant

Date

Important Instructions for Enrollment Worksheet

- 1) If you do not specify how your contribution should be invested or if you have not previously elected how you want your contributions to be invested, your account will be defaulted according to your age:

If Your Birthday Falls Between	Fund Name
After 1992	Vanguard Target Retirement 2060 Fund
1987-1991	Vanguard Target Retirement 2055 Fund
1982-1986	Vanguard Target Retirement 2050 Fund
1977-1981	Vanguard Target Retirement 2045 Fund
1972-1976	Vanguard Target Retirement 2040 Fund
1967-1971	Vanguard Target Retirement 2035 Fund
1962-1966	Vanguard Target Retirement 2030 Fund
1957-1961	Vanguard Target Retirement 2025 Fund
1952-1956	Vanguard Target Retirement 2020 Fund
1947-1951	Vanguard Target Retirement 2015 Fund
1942-1946	Vanguard Target Retirement 2010 Fund
Before 1941	Vanguard Retirement Income

- 2) If you have questions regarding the form, please call the Benefits Service Center at 1-866-767-1212 or Comp & Benefits at 1-541-553-3327/3328/3391.